

Patient Name:	DOB:							
Social Security Number:	Date of Visit:							
Physician:	Patient Number:							
YOUR INFORMATION								
Primary Insurance:	Secondary Insurance:							
Member ID:	Member ID:							
Group #:	Group#:							
Policy Holder:	Policy Holder:							
Policy Holder DOB:	Policy Holder DOB:							
Policy Holder SSN:	Policy Holder SSN:							
Primary Residence	Secondary Residence							
Address:	Address:							
City/State/Zip:	City/State/Zip:							
Primary Phone:	Cell Phone:							
Work Phone:	Preferred Phone Method: (Circle One) Home Cell Email Text Message							
Is this appointment due to motor vehicle accident? YES/ NO	Injured Body Part: Date of Injury:							
Is this appointment due to a slip and fall/Liability? YES/ NO Injured Body Part: Date of Injury:								
Is this a worker's compensation appointment? YES\ NO								
Is Case closed? YES/NO or N/A Is an attorney invo	olved? YES/ NO Attorney Name:							
Preferred Language:	Preferred Language: Occupation:							
	s: Employer:							
Ethnicity: Hispanic Non-Hispanic	Associate Native Alexand							
Race: Asian African American Caucasia								
Primary Care Physician:	/ ==							
	ess: «PatientEmail»							
Emergency Contact: Ph#:	Pharmacy:							
IF PATIENT IS A MINOR:								
PARENT/LEGAL GUARDIAN NAME: SSN#	e: DOB: PHONE:							
ADDRESS:								
	tion (Please read and sign below)							
	carriers concerning my illness and treatments and understand that I am responsible for any about me to release to the social security administration and health care financing administration							
	it a copy of this authorization to be used in place of the original, and this as a direct assignment of							
	tute, P.A. Payment is expected at the time professional services are rendered. We will wait up to							
	not paid within sixty (60) days, we will expect the balance in full from you at that time. We accept ent that any litigation is required to collect the sums due from you under this agreement, Florida							
	spenses, including reasonable attorney fees, before trial, at trial and in any appellate proceedings.							
	pility of the guarantor. I authorize Medicare crossover secondary insurance payments to the named doctor of the group insurance benefits otherwise payable to me. I understand that I am							
	this claim. I have read and stated financial policy of Florida Joint & Spine Institute, P.A. and							
agree to abide by the terms as stated above. Your signature acknowledges that you have read and understand the Terms and Condition	ons set by Florida Joint & Spine Institute, P.A.							

# AUTHORIZATION TO RELEASE OR USE INFORMATION FOR TREATMENT, PAYMENT, OR HEALTH CARE OPERATIONS

I hereby authorize the release or use of my individually identifiable health information and medical record information by **Florida Joint & Spine Institute**, **P.A.** in order to carry out treatment, payment or health care operations. You are encouraged to review The Practice's Notice of Privacy Practices for a more complete and detailed description of the potential release and use of such information, and have the right to review such Notice prior to signing this form.

You retain the right to request that we further restrict how your protected health information is released or used to carry out treatment, payment, or health care operations. However, **Florida Joint & Spine Institute**, **P.A.** is not required to agree to such restrictions.

I understand that I may revoke this consent in writing, except to the extent that the organization has already taken action in reliance thereon. I also understand that by refusing to sign this consent or revoking this consent, this organization may refuse to treat me as permitted by Section 164.506 of the Code of Federal Regulations.

I further understand that **Florida Joint & Spine Institute**, **P.A.** reserves the right to change their Notice and Practices and prior to implementation, in accordance with Section 164.520 of the Code of Federal Regulations. Should **Florida Joint & Spine Institute**, **P.A.** change their Notice, they will send a copy of any revised notice to the address I've provided (whether U.S. mail or, if I agree, email).

I, «PatientFullName», consent to receiving emails, texts, (SMS), auto-dialed and/or artificial or pre-recorded message to my cellular phone or to any telephone number or email provided by me to Florida Joint & Spine Institute or its affiliates and their agents including, without limitation, any account management companies and independent contractors including debt collectors. I understand that consenting to the above is not required before I receive service from Florida Joint & Spine Institute.

<b>RESTRICTIONS:</b> I wish to have the follo	owing restrictions to the use or disclosure of my health information:	
<b>RELEASE OF INFORMATION:</b> I here following individual(s):	by authorize Florida Joint & Spine Institute, P.A. to release information regarding my treatment	to the
I do <b>NOT</b> give my permission to Flother than myself.	orida Joint & Spine Institute, P.A. to leave <u>ANY</u> medical information related to my treatment to a	nyone
MESSAGES: I hereby authorize Florida I well as any other medical information related	Joint & Spine Institute, P.A. to leave messages regarding office visits and appointment confirmation at the following phone number(s):	ns, a
Method:	Phone Number w/Area Code:	
Home Phone		
Cell Phone	A INSTITUTE	
Work Phone		
Other (specify):		
of Privacy Practices. I understand it is my	d or have been given the opportunity to receive a copy of Florida Joint & Spine Institute, PA Now responsibility to notify the practice in writing of any changes to the above information. this consent. By signing below, I am "only giving acknowledgement that I have received or hav of our Privacy Practices.	
Printed Name	Social Security Number	
Patient/Authorized Representative Signature	Relationship to Patient	
Date		
FOR OFFICE USE ONLY		
[ ] Consent received by		
[ ] Consent refused by patient, and treatmer	nt refused as permitted.	
[ ] Consent added to the patient's medical r	ecord on	

## **Financial Policy**

Thank you for choosing Florida Joint & Spine Institute, P.A. as your health care provider. We are committed to the success of your treatment. The medical services provided by our office are services you have elected to receive which imply a financial responsibility on your part.

Medicare: We are a participating Medicare Part B provider. Patients are responsible for 20% co-insurance and their annual deductible.

Co-Payments & Deductibles: All co-payments and deductibles must be paid in full at time of service. This arrangement is part of your contract with your insurance company. Patients who are unable to make their co-payment or deductible will not be seen and will need to reschedule their appointment.

<u>Self-Pay:</u> All new patients without proof of insurance will be required to pay a deposit at time of service in the amount of \$400. All new fracture patients will be required to pay \$650 at time of service. For all follow-up appointments the patient will be required to pay \$250 at time of service. Patients scheduled for injections and other office procedures may be required to pay additional amounts at time of service. PATIENTS SHOULD BE AWARE THIS IS ONLY A DEPOSIT! THE TOTAL CHARGES MAY BE MORE OR LESS THAN THE INITIAL DEPOSIT COLLECTED.

Non-Participating Insurance Plans: As a service to our patients, we will file your claim with your insurance company. If however, we are not a participating provider with your insurance plan you will be responsible for any balance owed after the claim has been processed.

**<u>Referrals:</u>** If your insurance plan requires a referral from your primary care physician, it is your responsibility to obtain the written referral prior to scheduling an appointment. If a referral is not obtained prior to your appointment, the appointment will be cancelled until a referral is provided.

Worker's Compensation: Any injury on the job must be reported to the patient's employer prior to scheduling an appointment. The initial appointment must be scheduled by the worker's compensation adjustor. Cancelled or rescheduled appointments must be handled through the patient's adjustor. Florida Joint & Spine will not be responsible for cancelling or rescheduling appointments without a phone call from the adjustor.

Motor Vehicle Accidents (MVA): Because Florida is a "no fault" state, the patient will be responsible for providing our office with the following information prior to scheduling an appointment: patient's auto insurance information, claim adjustor's name and contact number, claim number, date of accident, and health insurance information. Prior to scheduling your appointment, our office will contact your insurance company to verify benefits. As of January 1, 2013, Florida law states that if you are injured in an accident you are required to obtain medical treatment within 14 days or there is NO PIP COVERAGE FOR ANY MEDICAL BENEFITS! If not treated within 14 days of accident, the patient will be required to pay a \$750 deposit. Additionally, patients who do not have proof of health insurance will be required to pay \$400 for the first visit and \$250 for each follow up visit.

Collections: Patients sent to collections will be assessed a 25% fee which shall be added to their account balance

Minors: Minors will not be treated without a parent/guardian present. In matters of child custody, Florida Joint & Spine will bill the insurance carrier for the parent signing the consent forms. The parent signing the consent for services will be responsible for any outstanding balance, unless a court order is provided stating otherwise.

Form Completion: Patients should allow 7-10 business days for the completion of all forms. The following fees apply to all forms: FMLA (Family Medical Leave) = \$30, All other forms 1 page or less = \$15, All other forms 2 pages or more = \$35. Forms will not be completed without pre-payment. Patient is responsible for all fees!

<u>Surgery Pre-Payment:</u> Patients are required to pay their portion of surgical fees two (2) days prior to surgery. Patients unable to pay will have their surgery rescheduled. If the patient does not notify the office more than 48 hours in advance, regarding their payment, a **\$200 cancellation fee** will apply and must be paid prior to rescheduling the surgery.

<u>CareCredit:</u> CareCredit is a dedicated resource available to our patients for use when paying for procedures not covered by insurance. CareCredit offers a 6 month no interest plan for amounts above \$200. For more information, please contact one of our office staff or call 1-800-365-8295. You may also apply online at <a href="https://www.carecredit.com">www.carecredit.com</a>. Patients having procedures who do not qualify for Care Credit have the option of making monthly payments until the amount is paid in full. Please keep in mind, the procedure will not be scheduled or performed until the balance is paid in full!

**<u>Refunds</u>**: Patients will be refunded any overpayment once all claims have been processed and the patient has been released from care.

I understand that it is my responsibility to inform Florida Joint & Spine, P.A. of any changes in my health insurance information and/or contact information. I understand and accept the terms of this Financial Policy.								
Printed Name	Date of Birth							
Patient/Legal Representative Signature	Relationship to Patient							
Date								

## **No Show Policy**

We understand that situations arise in which you must cancel your appointment. It is therefore requested that if you must cancel your appointment you provide more than 24 hours' notice. This will enable for another person who is waiting for an appointment to be scheduled in that appointment slot. With cancellations made less than 24 hours' notice, we are unable to offer that slot to other people.

Please initial once you have read, understood and agreed to the following policy.

Patients who do not show up for their appointment without a call to cancel an office appointment or in-office surgical procedure appointment will be considered as <b>NO SHOW</b> .  X
Patients who No-Show two (2) or more times in a 12 month period, may be dismissed from the practice thus they will be denied any future appointments.  X
Patients may also be subject to a \$30.00 fee for office appointment or \$75.00 fee for in-office surgical procedure No Show.  X
The No Show fees are the sole responsibility of the patient and must be paid in full before the patient's next appointment.  X
Our practice firmly believes that good physician/patient relationship is based upon understanding and good communication.
Patient Name:
Patient Signature: Date:
Witness: Date:

Patient Name:			DOB:	Patien	t #:
Date of Visit:					
					H: W:
					BP:
					P:
					BMI:
Chief Comp	<u>laint</u>				
Reason for visi	t:				
Location of you	ur pain:				
Head	Shoulder	Mid Back	Leg _	Ankle/Foot _	Wrist/Hand
Neck	Headaches	Low Back _	Knee _	Hips/Buttocks	Arm
Date of injury of	resent Illness or symptom onset: _ how you injured y		5	PIA	<b>IE</b>
			<del>\</del> 1	<b>NSTITU</b>	JTE
Please describe	your current symp	toms:			

5

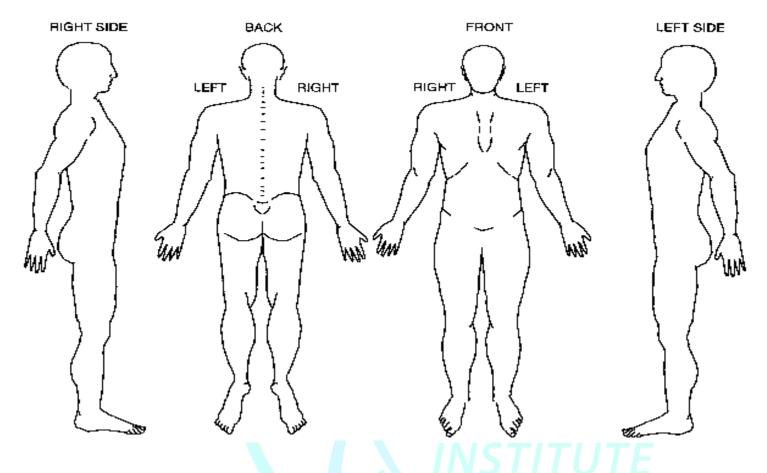
Date of Visit:													
Patient Name:						DOB	:			Patier	nt #:		
Circle the number "0" means no p							scale of (	)-10.					
At its worst:	0	1	2	3	4	5	6	7	8	9	10		
At its best:	0	1	2	3	4	5	6	7	8	9	10		
Which of the fo	ollowing l	best desc	cribes the	characte	r of you	r pain:							
Timing:					Qual	ity:							
Continuous, Rythmic, pe Brief, mome	eriodic, in	termitte	nt		A	hrobbing ching harp			urning ingling/ n ull	umbness		Sur De	ep
What makes yo	our pain w	vorse? _					7						
What makes yo	our pain b	etter? _											
How long/far c	an you si	t? Sit			Sta	nd			Wa	lk			
Since your inju	ry how is	s your pa	nin?		Better			_ Same			Worse		
If your pain has	s changed	l, what p	ercentage	e? 10	20	30	40	50	60	70	80	90	100%
Have you had a	any loss o	of bowel	or bladde	er control	?	Yes	_ No						
Previous Tr	eatmen	<u>ıt</u>											
Have you had t	reatment	since yo	our injury	?	Yes	No	Have	you been	n to the E	R for this	?Y	Yes	_ No
Have you had a	any of the	followi	ng tests o	or procedu	ıres perf	formed?							
X-rays		MRI			Epic	lurals		_	CT Scan		]	EMG	
Other (please e	xplain) _												
Diagn	osis give	n											
Medic Treatr	cation givenent prov	en ided											
				Date o									
Freque	ency: helped?		Every Da	ıy	Three ti	mes a we	ek	_Two tin	nes a wee	k	Weekly		
Physical Thera Thera Has it	pist:					Date of Home e	l <sup>st</sup> visit _ xercise p	rogram g	iven?	Last Yes	visit	No_	
Pain Managem Radio					_No E	Epidurals <sub>-</sub>	Yes	No	Other:_				

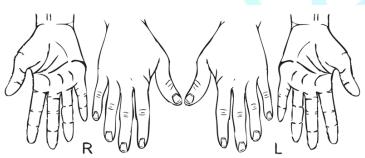
6

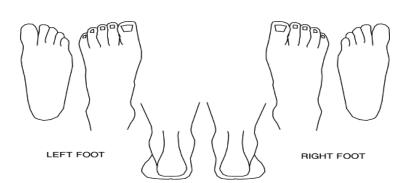
Patient Name: \_\_\_\_\_ DOB : \_\_\_\_\_ Patient #: \_\_\_\_\_

Date of Visit: \_\_\_\_\_

Mark on the areas on your body where you feel the described sensations. Use the Symbols listed. Mark the areas of the radiating pain or numbness as well. Include all affected areas.







Numbness 000

Tingling ::::

**Burning XXX** 

Stabbing/sharp ////

Aching ^^^

**Cramping** \*\*\*

Patient Name:	D0	OB:	Patient #:						
Date of Visit:									
	YOUR M	EDICATIONS							
No Medications List all the medications you take, both prescription and nonprescription below:									
Medication or Brand Name	Dose	Medication or Brand Na	ame Dose						
	_								
Preferred Pharmacy: «PatP	harmacyName»	Pharmacy Ph	one: «PatPharmacyPhone»						
	YOUR A	ALLERGIES							
_	all the allergies you have to medic								
Common reaction	on include - Anaphylaxis (Life Threate	ening), Hives, Itching, Nausea/Vo	omiting, Trouble breathing						
	YOUR FAI	MILY HISTORY							
Family History Unknown									
Mother	Father	Sister	Brother						
Alive & Well	Alive & Well	Alive & Well	Alive & Well						
Cancer-	Cancer-	Cancer-	Cancer-						
Type	Type CVA/Stroke	Type CVA/Stroke	Type CVA/Stroke						
CVA/Stroke Diabetes	Diabetes	Diabetes	Diabetes						
Hypertension	Hypertension	Hypertension	Hypertension						
Typetterision	Пурепензіон		Hypertension						
Other:	Other:	Other:	Other:						
	YOUR SO	CIAL HISTORY							
Tobacco Use: Current Forme		es No Former	Caffeine Use: Yes No						
Туре:			Type:						
Packs/Day:		Type (Circle):     Beer Wine Liquor     Type:       irequency:     Daily Amount:							
Years Used:		i:							
Have you Ever tried to quit? Yes	s No Last Drink:								
	PREVIOL	JS VACCINES							
Influenza Vaccine: Yes No Date:	// Pneumovax Vacc	ine: Yes No Date://_	Tetnus: Yes No Date://						
	SUBSTA	NCE ABUSE							
Are you DDEOENTLY	f the fellowing draws	and (Diagon shorts 1941 4							
	f the following drugs or substance _ Heroin IV Drugs								
(Specify):									

Patient Name:		DOB: Patie	nt #:						
Date of Visit:									
YOUR PAST MEDICAL HISTORY									
Disease Type:		Disease Type:							
Hypertension	Blood Thinners	Hernia	Anemia						
Kidney Disease	Angina Pectoris	Peripheral Vascular Disease	Bipolar Disorder						
Heart Disease - I or II	COPD	Anxiety	Herniated Disc						
Diabetes	GERD	Depression	Thyroid Disorders						
Osteoarthritis	GOUT	Stroke	High Cholesterol						
Osteoporosis	Sleep Apnea	DVT/Blood Clots	Seizure Disorders						
Rheumatoid Arthritis	Prostates Disorders	Ulcers	Pulmonary Embolism						
Cancer- Type:	Pneumonia	AIDS/HIV	Other:						
Hepatitis – Type:	Hearing Loss	Scoliosis	None:						
	YOUR PAST	SURGICAL HISTORY							
No Surgical History									
Surgery Type:	Year of Surgery:	Surgery Type:	Year of Surgery:						
Appendectomy		Prostate	//						
Hysterectomy	_/_/_	Pacemaker							
Cholecystectomy		Open Heart/By-Pass							
Tonsillectomy	_/_/_								
Cataracts	//	Other:							
	PAST ORTHOPE	DIC SURGICAL HISTORY							
Hip Replacement - RT / LT N/A	_/_/_	Fracture Care-Type N/A	//						
Knee Replacement – RT / LT N/A	_/_/_	Reverse Shoulder Replacement- RT / LT N	/A/						
Rotator Cuff Repair – RT / LT N/A	//	Total Shoulder Replacement – RT / LT N/A	//						
MAKOplasty – RT / LT N/A	//	Hip Pinning – RT/ LT N/A	//						
ORIF – Type N/A	//	Carpal Tunnel – RT / LT N/A	//						
Kyphoplasty - SiteN/A	//	Other:							
Any additional surgical Information:									

	Back Surgery							
Date	Surgery Type/ Side	Physician						

Patient Name:			De	OB: Patient #:	
Date of Visit:		-			
Have you been in the Emerge	ncy F	Room	for treatment of your pain?	Yes No	
Worker's Compensation Case	? Y	es	No		
Auto Accident? Yes No					
Represented by Attorney? Y	'es	No	Attorney's Name:	Phone:	
Lawsuit Pending?	⁄es	No	Case Manager's Name:	Phone:	
			COMPLETE THIS E	BOX ONLY IF YOU WERE INVOLVED WITH AN	AUTO ACCIDENT
Were you wearing a seatbelt?	Yes	No		Were you the driver? Yes No	Were you the passenger? Yes
Did you lose consciousness?	Yes	No	If Yes, for how long?		
Briefly Describe the accider	nt:				
How Much damage was do	ne to	your v	vehicle? \$	3	
How long after the accident	did tl	he pai	n begin?		
Did you experience pain in	the sa	ame lo	ocation previous to this accide	ent? Yes No	
If Yes, Please explain:					

YOUR ATTESTATION

I attest that the above information is complete and accurate as it will be utilized as part of my care and treatment plan

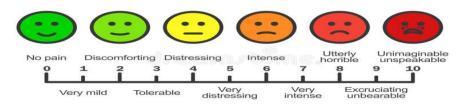
Patient Signature / If minor, Guardian Signature

Patient Name:	DOB:	Patient #:
Date of Visit:		

REVIEW OF SYSTEMS								
Please check here if no symptom Circle if you have any of the fo								
General	Cardiovascular	Metabolic	Skin					
Fever	Palpitations / Murmur	Cold Intolerance	Rash					
Weakness	Leg Swelling / Edema	Heat Intolerance	Skin Infections					
Weight Gain or Weight	Syncope / Fainting		Skin Lesions					
Loss			Itchy Skin					
Ears, Nose &	Gastrointestinal	Neurological	Blood Disorders					
Blurred Vision	Constipation	Difficulty Walking	Bleeding					
Nosebleeds	Diarrhea	Dizziness	Bruising					
Headaches	Nausea	Poor Coordination						
Vertigo /Dizziness	Vomiting	Muscle Weakness						
Respiratory	Urinary	Psychiatric	Endocrine					
Difficulty Breathing	Difficulty Urinating	Anxiety	Excessive Thirst					
Recent Infections	Frequent Urination	Depression	Excessive Sweating					
Wheezing	Blood in Urine	Insomnia						

Circle the number that corresponds to the severity of your pain on a scale of 0-10.

<sup>&</sup>quot;0" means no pain and "10" is the worst pain you can imagine.



Nould you like a copy o	your Office visit summar	y for today?	Yes	No
-------------------------	--------------------------	--------------	-----	----

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_

#### Dear Patient,

Florida Joint and Spine Institute has selected MyHealthRecord.com for your patient portal access. You will be able to access your medical records anytime, anywhere, manage your office appointments, talk privately with your care team and receive the best care possible.

At your convenience you can view your health record, exchange secure messages with your healthcare provider, request and manage appointments, request your medical records, request a prescription refill, and pay your bill online.

Once you are signed up for your patient portal, send your healthcare providers a confirmation email letting them know that you have successfully registered for the portal.

If you have any questions please call us at 863-385-2222 and we will assist you.

Once you receive your email invite to our new patient portal:

- Click on the link to open the portal
- Type in your name, date of birth and zip code
- Choose a user name, password and security questions
- Accept registration disclaimer
- Click on My Message, click new
- Choose your provider. Select question type...asks a medical question. Let us know you have signed up and/or ask us any questions you may have.
- Click send
- You will receive a Welcome email once completed successfully.

Thank you, Florida Joint & Spine Team

Please use the following internet address to educate yourself and look up information pertaining to diagnosis in your chart problem list or assessment. <a href="http://orthoinfo.aaos.org/">http://orthoinfo.aaos.org/</a>