New Patient Checklist

Patient's Name: «PatientFullName»	DOB: «PatientDOB»	Patient # «PatientNumber»
Identification Card/Insurance Card(s)	obtained & scanned properly	
Insurance Set Correctly/ Eligibility Ve	erified	
Verified authorization/Referral Inform	nation/Ailment created	
** Deductible/Copay collected		
E-mail address obtained and invite to	portal has been sent.	
Complete referral source field		
All required forms filled out/signed/d	lated	
Employee's Signature:	Date:	

*** Packets must be completed, signed & scanned in order to proceed with treatment

Medication History

Please list all current medications including alternative and non-prescription medications. Make a new entry anytime a medication's dosage or frequency changes. If a medication is listed and has been discontinued, entered in the date the medication was discontinued in the "end date" section. If you start a new medication, create a new entry.

Patient Name: «PatientFullName»

DOB: «PatientDOB»

Start Date	Medication Name	Dose	Frequency	Prescribing Practitioner	Reason for Medication	End Date

Patient Name: «PatientFullName»

Social Security Number:

Physician: «ApptProviderName»

DOB: «PatientDOB»

Date of Visit: «ApptDate»

Patient Number: «PatientNumber»

YOUR IN	FORMATION					
Primary Insurance: «PlanName»	Secondary Insurance: «SecPlanName»					
Member ID: «ClaimMemberID»	Member ID: «SecPlanClaimMemberID»					
Group #: «GroupNumber»	Group#: «SecPlanGroupNumber»					
Policy Holder: «SubscriberName»	Policy Holder: «SecPlanSubscriberName»					
Policy Holder DOB: «SubscriberDOB» Policy Holder SSN:	Policy Holder DOB: «SecPlanSubscriberDOB» Policy Holder SSN:					
Primary Residence	Secondary Residence					
Address: «PatientAddrLine1»	Address:					
«PatientAddrLine2»						
City/State/Zip: «PatientAddrCSZ»	City/State/Zip:					
Primary Phone: «PatientPhoneNumber»	Cell Phone: «PatientMobilePhone»					
Work Phone: «PatientWorkPhone»	Preferred Phone Method: (Circle One)HomeCellEmailText Message					
Is this appointment due to motor vehicle accident? YES/ NO Injured Body Part: Date of Injury:						
Is this appointment due to a slip and fall/Liability? YES/ NO Injured Body Part: Date of Injury:						
Is this a Worker's Compensation appointment? YES/ NO Injured Body Part: Date of Injury:						
Is Case closed? YES/ NO or N/A Is an Attorney involv	ved? YES/ NO Attorney Name:					
Preferred Language:	Occupation:					
Marital Status: «PatientMaritalStatus» Employment Status:	«EmploymentStatus» Employer:					
Ethnicity: Hispanic Non-Hispanic Race: Asian African American Caucasia	n American Native/ Alaskan Other:					
Primary Care Physician:	Cardiologist (if applicable):					
Referred Physician: «RefProviderFirstLastName»						
•	s: «PatientEmail»					
Emergency Contact: Ph#	Pharmacy: «PatPharmacyName» «PatPharmacyPhone»					
IF PATIENT IS A MINOR: PARENT/LEGAL GUARDIAN NAME:	SSN#: DOB: PHONE:					
ADDRESS:	and Authorization					

Insurance and Authorization (Please read and sign below)

I hereby authorize Florida Joint & Spine Institute, P.A. to furnish information to insurance carriers concerning my illness and treatments and understand that I am responsible for any amount not covered by insurance. I authorize any holder of medical or other information about me to release to the social security administration and health care financing administration or its intermediaries or carriers, or to the billing agent of this Physician or supplier. I permit a copy of this authorization to be used in place of the original, and this as a direct assignment of my rights and benefits under the applicable insurance policy to Florida Joint & Spine Institute, P.A. Payment is expected at the time professional services are rendered. We will wait up to sixty (60) days for payment from your insurance company. If the insurance company has not paid within sixty (60) days, we will expect the balance in full from you at that time. We accept cash, check, Visa, Mastercard, American Express, Discover, and Care Credit. In the event that any litigation is required to collect the sums due from you under this agreement, Florida Joint & Spine Institute, P.A. shall be entitled to recover from you, all its legal costs and expenses, including reasonable attorney fees, before trial, at trial and in any appellate proceedings. In the event that the account is delinquent, all collection agency fees will be the responsibility of the guarantor. I authorize Medicare crossover secondary insurance payments to the provider who accepts assignment (medigap). I hereby authorize payment directly to the amend doctor of the group insurance benefits otherwise payable to me. I understand that I am responsible for all costs of treatment, and authorize release of any information relating to this claim. I have read and stated financial policy of Florida Joint & Spine Institute, P.A. and agree to abide by the terms as stated above.

Your signature acknowledges that you have read and understand the Terms and Conditions set by Florida Joint & Spine Institute, P.A.

«ApptDate»

AUTHORIZATION TO RELEASE OR USE INFORMATION FOR TREATMENT, PAYMENT, OR HEALTH CARE OPERATIONS

I hereby authorize the release or use of my individually identifiable health information and medical record information by **Florida Joint & Spine Institute, P.A.** in order to carry out treatment, payment or health care operations. You are encouraged to review The Practice's Notice of Privacy Practices for a more complete and detailed description of the potential release and use of such information and have the right to review such Notice prior to signing this form.

You retain the right to request that we further restrict how your protected health information is released or used to carry out treatment, payment, or health care operations. However, **Florida Joint & Spine Institute**, **P.A.** is not required to agree to such restrictions.

I understand that I may revoke this consent in writing, except to the extent that the organization has already taken action in reliance thereon. I also understand that by refusing to sign this consent or revoking this consent, this organization may refuse to treat me as permitted by Section 164.506 of the Code of Federal Regulations.

I further understand that Florida Joint & Spine Institute, P.A. reserves the right to change their Notice and Practices and prior to implementation, in accordance with Section 164.520 of the Code of Federal Regulations. Should Florida Joint & Spine Institute, P.A. change their Notice, they will send a copy of any revised notice to the address I've provided (whether U.S. mail or, if I agree, email).

I, «PatientFullName», consent to receiving emails, texts, (SMS), auto-dialed and/or artificial or pre-recorded message to my cellular phone or to any telephone number or email provided by me to Florida Joint & Spine Institute or its affiliates and their agents including, without limitation, any account management companies and independent contractors including debt collectors. I understand that consenting to the above is not required before I receive service from Florida Joint & Spine Institute.

<u>RESTRICTIONS</u>: I wish to have the following restrictions to the use or disclosure of my health information:

<u>RELEASE OF INFORMATION</u>: I hereby authorize Florida Joint & Spine Institute, P.A. to release information regarding my treatment to the following individual(s):

_____ I do <u>NOT</u> give my permission to Florida Joint & Spine Institute, P.A. to leave <u>ANY</u> medical information related to my treatment to anyone other than myself.

MESSAGES: I hereby authorize Florida Joint & Spine Institute, P.A. to leave messages regarding office visits and appointment confirmations, as well as any other medical information related to my treatment at the following phone number(s):

Method:	Phone Number w/Area Code:
Home Phone	
Cell Phone	
Work Phone	
Other (specify):	

I hereby acknowledge that I have received or have been given the opportunity to receive a copy of Florida Joint & Spine Institute, PA Notice of Privacy Practices. I understand it is my responsibility to notify the practice in writing of any changes to the above information. I have read and understand the terms of this consent. By signing below, I am "only giving acknowledgement that I have received or have had the opportunity to receive the Notice of our Privacy Practices.

«PatientFullName»

Printed Name

Patient/Authorized Representative Signature

Social Security Number

Relationship to Patient

<u>«ApptDate»</u>

Date

FOR OFFICE USE ONLY

- [] Consent received by _
- [] Consent refused by patient, and treatment refused as permitted.

[] Consent added to the patient's medical record on _____

on

Florida Joint & Spine Institute, P.A.

Financial Policy

Thank you for choosing Florida Joint & Spine Institute, P.A. as your health care provider. We are committed to the success of your treatment. The medical services provided by our office are services you have elected to receive which imply a financial responsibility on your part.

Our office verifies all insurances prior to your first appointment. The information obtained from the patient's insurance carrier is not a guarantee of payment. It is only a review of the patient benefits. Upon our receipt of the insurance company claim payment, our office will address any discrepancies that arise due to incorrect information provided at the time of benefit verification. Ultimately, payment for services rendered is the patient's responsibility.

Forms of payment: Forms of payment accepted are cash, check, Care Credit, American Express, Discover, MasterCard or Visa debit or credit cards, HSA and FSA.

CareCredit: CareCredit is a dedicated resource available to our patients for use when paying for procedures not covered by insurance. CareCredit offers a 6 month no interest plan for amounts above \$200. For more information, please contact one of our office staff or call 1-800-365-8295. You may also apply online at www.carecredit.com. Patients having procedures who do not qualify for Care Credit have the option of making monthly payments until the amount is paid in full. Please keep in mind, the procedure will not be scheduled or performed until the balance is paid in full!

Accident Insurance: Our office does not accept or file accident insurance. This includes, but is not limited to, school insurance, homeowner's insurance, and private plans.

Automobile Insurance: Any incident involving an automobile must be filed under the patient's automobile insurance carrier. This includes non-collision accidents such as closing a car door on a finger or sustaining an injury while lifting a load out of a car trunk. Patients having additional personal/group insurance will be required to file the automobile insurance as their primary insurance and the personal/group insurance as their secondary insurance. Patients that only have automobile insurance will be considered a Self-Pay Patient. It is unlawful to bill automobile claims to a patient's personal/group insurance until all automobile insurance benefits have been exhausted. Since, Florida is a "no fault" state, the patient will be responsible for providing our office with the following information prior to scheduling an appointment: patient's auto insurance information, claim adjustor's name and contact number, claim number, date of accident, and health insurance information. Prior to scheduling your appointment, our office will contact your insurance company to verify benefits. As of January 1, 2013, Florida law states that if you are injured in an accident you are required to obtain medical treatment within 14 days or there is NO PIP COVERAGE FOR ANY MEDICAL BENEFITS!

Collections: If you fail to pay your account, you agree to reimburse us the fees of any collection agency, which may be based on a percentage at a maximum of 25% of the debt, and all costs, and expenses, including reasonable attorneys' fees that we incur in such collection efforts.

Co-Payments: Co-payments are collected at the time of registration. Patients who are unable to pay their copayment may not be seen. Our practice is obligated to collect co-payments by your insurance company.

Deductibles / Coinsurance: Patients with deductibles will be required to pay a deposit at check in. The remaining balance, coinsurance and or deductible will be collected at check-out based upon the insurance allowable. Patient credits will be applied to the next visit or refunded if no other appointment is necessary.

Referrals: If your insurance plan requires a referral from your primary care physician, it is your responsibility to obtain the written and/or electronic referral prior to scheduling an appointment. If a referral is not obtained prior to your appointment, the appointment will be cancelled until a referral is provided.

Minors: Minors will not be treated without a parent/guardian present. In matters of child custody, Florida Joint & Spine will bill the insurance carrier for the parent signing the consent forms. The parent signing the consent for services will be responsible for any outstanding balance, unless a court order is provided stating otherwise.

Medical Records & Insurance Form Completion: Forms are completed within 10-14 business days of receipt and prepayment. The patient must sign a medical release and work status form before the form can be completed. Patients requesting electronic copies of their medical records can obtain them free of charge by accessing their patient portal. Patients requesting paper copies of their medical records must complete a signed release. The following fees apply to all forms: FMLA (Family Medical Leave) = \$30, All other forms 1 page or less = \$15, All other forms 2 pages or more = \$35. Forms will not be completed without pre-payment. Patient is responsible for all fees! Records can be picked up with a photo ID; they cannot be mailed. This is to ensure patient confidentiality. X-Ray copies are provided via CD with a signed release form and photo ID. If picked up in the office the charge is \$5.00 and if mailed the charge is \$10.00 with a request turnaround time of 10-14 business days.

Medicare Supplement Insurance: We are a participating provider with the Medicare Part B program; and as such we are obligated to write off the difference between what Medicare pays us for the services rendered to you (the "allowed amount") and our usual and customary charge. Medicare pays 80% of the "allowed amount" to us directly. The remaining 20% and your annual deductible are the patient's responsibility by federal law.

Non-Covered: Patients are required to make payment for any balance not covered by the insurance plan. If you are unsure whether a service is covered by your plan, ultimately it is your responsibility to contact your insurance company to review your benefits.

No-Show: A \$30 established patient or a \$75 in-office procedure no show fee will be applied to the patient's account when the patient has not given our office adequate notice (more than 24 hours) of an office appointment cancellation. Two no show appointments will result in a letter to the patient and primary care physician. Three no show appointments will result in termination of care. If a patient who has not established with the practice misses their first appointment on two separate occasions, they will not be scheduled for any further appointments.

Refunds: Patients will be refunded any overpayment once all claims on the account have been processed and the patient has been released from care. The accounts payable department will issue a refund check in a timely manner.

Self-Pay: All new patients without proof of insurance will be required to pay a deposit at time of service in the amount of \$285. For follow-up appointments the patient will be required to pay \$150 at time of service. All new fracture care patients will be required to pay a deposit at the time of service in the amount of \$650. For follow-up appointments the patient will be required to pay \$200 at the time of service. Patients scheduled for injections and other office procedures may be required to pay additional amounts at time of service. PATIENTS SHOULD BE AWARE THIS IS ONLY A DEPOSIT! THE TOTAL CHARGES MAY BE MORE OR LESS THAN THE INITIAL DEPOSIT COLLECTED. Any remaining balance for the visit will be collected at check out.

Surgery Cancellation Fee: Patients, who cancel their surgery with less than 48 hours' notice will be charged a \$200.00 fee for the late cancellation. Surgery will not be rescheduled until the fee is paid.

Surgery Pre-payment: Patients are required to pay their portion of the surgical fee two (2) business days prior to the surgery. Patients unable to pay may be required to have their surgery rescheduled.

Travelers Insurance for International Patients: Any international patients who have Canadian, International health care insurance or traveler's insurance, automatically become Self Pay patients. The patient will be responsible for charges at the time of service. It is the patient's responsibility to file their claim with the insurance company. Our office would be happy to assist you with this.

Worker's Compensation: If a patient is injured on the job, it must be reported to the employer unless the patient is worker's compensation exempt. The initial appointment is to be handled through the worker's compensation adjuster. If the employee is worker's compensation exempt, you must provide a copy of the State exemption. Any non-participating worker's compensation carrier will be required to sign our worker's compensation agreement before making any appointments for the patient. The adjuster will be required to provide any non-English speaking patient with a translator.

Physician Phone Calls: When calling the office to speak with your doctor or another member of the office we will do our best to return your phone call within 48 hours. Since we are not an urgent care clinic, if you have an emergency, we advise that you go to your nearest emergency room.

Psychological Evaluation: Because of the nature of our treatment, there may be occasions when the physician determines that a psychological evaluation is necessary. For example, many healthcare plans require evaluations prior to intrathecal pump or spinal cord stimulator trials. We reserve the right to discontinue care if you fall to obtain an evaluation as requested

Staff:_We require our staff to address our patients with the professionalism and we ask our patients to do the same. If at any time our staff feels that your tone or language is offensive or abusive, we expect them to term mate the conversation immediately and notify their immediate supervisor or practice administrator. We will document your record and depending on the severity of the situation, you may be discharged from the practice.

Acknowledgment

Insurance Authorization and Assignment:

I request that payment of authorized Medicare/other insurance company benefits be made on my behalf to Florida Joint & Spine Institute, PA. for any services furnished me by that party who accepts assignment. Regulations pertaining to Medicare assignment of benefits apply. I authorize any holder of medical or other information about me to release to the social security administration, health care financing administration its intermediaries or carriers any information needed for this or a related Medicare claim. I permit a copy of this authorization to be used in place of the original, and request payment of medical insurance benefits to the party who accepts assignment. I understand it is mandatory to notify the health care provider of any other party who may be responsible for paying for my treatment. (Section 1128b of the social security act and 31 U.S.C. 3801-3812 provides penalties for withholding this information.)

Your signature acknowledges that you have read, understand, and agree to the above financial policies as well as the insurance authorization.

I understand that it is my responsibility to inform Florida Joint & Spine, P.A. of any changes in my health insurance information and/or contact information. I understand and accept the terms of this Financial Policy.

<u>«PatientFullName»</u> Printed Name <u>«PatientDOB»</u> Date of Birth

Patient/Legal Representative Signature

Relationship to Patient

<u>«ApptDate»</u> Date

IAII	ENT MEDICAL REGISTRATIO					
Patient Name: «PatientFullName»	DOB: «PatientDOB»	Patient #:«	umber»			
Date of Visit: «ApptDate»						
Right-handed Left h	anded					
Daytime Phone	Night Phone:			_		
Name of Primary Care Physician:	Name of referring Physician			_		
Phone #:Fax #:						
List other physicians that your record	s should be sent to:					
Doctor:	Doctor:			_		
Phone #:	Phone #:	Phone #:				
Fax #:	Fax #:			_		
CAUSES OF YOUR PAIN: PLEASE	ANSWER ALL OUESTIONS					
		Daini		4 - J		
Event(s) surrounding the onset of you	ar pain Date Pain Began	Pain II	ntensity	•		
		Better	Same	Worse		
		Better	Name	Worse		
		Better	Same	Worse		
		Better	Same	Worse		
I believe my pain is due to (write desc	cription online provided):					

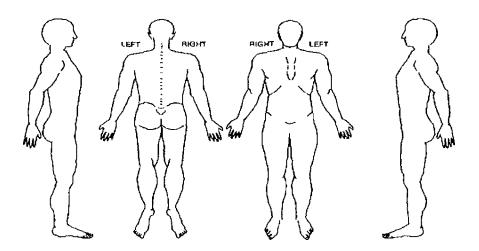
• The effects of treatment (medication, surgery, radiation, etc.)

0

- A medical condition unrelated to my primary disease: 0
- Pain is related to a Motor Vehicle or work accident:

PAIN DESCRIPTION

On the Diagram, shade in the areas where you feel pain. Put on X on the area that hurts the most.



	i t: «ApptDat ne: <u>«Patient</u>		<u>**</u>		DOB:	<u>«PatientDO</u>	<u>B»</u>		I	Patient #:	«PatientNumber»
Check all	SCRIPTI the things g Sta	that mak	te your pa			Cold	[🗌 Walki	ng		Exercise
🗌 Liftii	ng	ŀ	Bending	Ot	her						
	the things g 🔲 Sta					Cold	[🗌 Walki	ng		Exercis
Liftin	ng	□ I	Bending	Ot	her						
Please rate	e your pair	n by circl	ing the o	ne num	ber that	best descr	ibes y	our pain a	it its <u>wor</u>	<u>st in the</u>	last week.
No	0 pain	1	2	3	4	5	6	7	8	9 as bad as	10 you can imagine
Please rate	your pain l	by circling	g the one i	number (that best	describes y	our pai	in at its <u>be</u>	st in the l	ast week	:
No	0 pain	1	2	3	4	5	6	7	8	9 as bad as	10 you can imagine
Please rate	your pain t	oy circling	g the one r	number t	hat best	describes y	our pai	n <u>right no</u>	<u>w</u> :		
No	0	1	2	3	4	5	6	7	8	9 as bad	10 as you can imagine
pain		ck Yes or	No if that	t word aj	pplies to	your pain:	(Please	e add loca	tion of p	oain next	to each symptom)
Aching Throbbing Shooting Stabbing Gnawing Sharp Tender	 ☐ YES 	□NO □NO □NO □NO				Burning Exhausting Tiring Nagging Numb Miserable Unbearable		□ YES □ YES □ YES □ YES □ YES □ YES □ YES	□ NO □ NO □ NO □ NO □ NO □ NO □ NO		
Circle the General A		that desc	ribes how.	, during	the past	week, pain	has inte	erfered wit	h your:		
	-	0 es not inte	1 orfere	2	3	4	5	6	7	8	9 10 Completely Interferes
Mood:											
Ι	0 Does not int	1 erfere	2	3	4	5	6	7	8	9 Comple	10 etely Interferes

Patient Name: «PatientFullName» Date of Visit: «ApptDate»			DOI	DOB: «PatientDOB»					Patient #:«PatientNumber»			
PAIN DESCI	RIPTION co	ontinued										
Concentratio	n and think	ing:										
	0 Does no	1 ot interfe	2 ere	3	4	5	6	7	8	9 Comp	10 letely Inte	erferes
Normal Wor	k : (includes	s both w	ork outs	ide the l	nome an	d housev	work)					
	0 Does no	1	2	3	4	5	6	7	8	9 Comp	10 letely Inte	erferes
Relationship	os with oth	er peopl	e:									
	0 Does no	1 t interfei	2 re	3	4	5	6	7	8	9 Comp	10 letely Inte	erferes
Sleep:	0 Does not i	1 nterfere	2	3	4	5	6	7	8	9 Comple	10 etely Inter	feres
Enjoyment o			2	2	4	_	C	7	0	0	10	
life:	0	1	2	3	4	5	6	7	8	9	10	
	Does not	interfere	9							Compl	etely Inte	rferes
PAIN TREA	TMENT(S											
How many pl 0 □ 1 - If you have tr	3 🛛 🗆 4-5	5 □6	-10	□11-15	$\Box 10$	6 or mo	ore	hen.				
How many em $\Box 0$ $\Box 1$	-		•	had in th □11-15	- ·	-		ere?				

Check all other methods you use to relieve your pain:

Warm Compresses 🗆	Cold Compresses		Relaxation Techniques	□ Distraction	□ Medication
Rest		Othe	r		

PAIN TREATMENT(S) continued

Check the nerve blocks, injections or procedures that have been performed. II you've had a procedure, but you don't remember what it was called, please choose "other".

, , , , , , , , , , , , , , , , , , ,	How Many	Dates Performed
□ Cervical (neck) epidural steroid injection		
□ Lumbar epidural steroid injection		
□ Caudal epidural steroid injection		
Lumbar Facet joint block		
Cervical Facet joint block		
□ Stellate ganglion block		
□ Lumbar sympathetic block		
□ Trigger point injection		
□ Discogram		
□ Occipital nerve block		
□ Spinal cord stimulator		
□ Intrathecal lump		
□ Other		
PAIN MEDICATIONDo you have some form of pain now that rDid you take any pain medication in the last 7 cDo you feel you need to take more of the pain rCheck the box that pertains to you:How do you prefer to take pain medication?On a regular basis	lays? NO	YES
How do you take pain medication over a 24-hour □ Not every day □ 1-2 times a day □3-4 tir	-	ay \Box More than 6 times per day
How long have you been on opioid pain medication	ons?	
	\Box 5-6 years \Box 6-7 year	rs $\Box 8-9$ years $\Box 10 +$ years
What @» relief do your opioid pain medications pr	ovide?	
0% $10%$ $20%$ $30%$	40% 50% 60%	70% 80% 90% 100%
No relief		Complete relief
Are your medications kept in a safe place? NO	YES Where?	Do you
feel you need to receive further information about	your pain medications?No	YES
-	OB: «PatientDOB»	Patient #:«PatientNumber»

PAIN MEDICATIONS CONTINUED

Past Pain Medications continued: Have you ever taken the following pain-related medications in the PAST? Do not list current medications on this page.

	YES	NO		Why did you stop?
Kadian			\Box Side Effect(s)	Didn't Work Stopped working
Lidoderm Patch or cream			\Box Side Effect(s)	Didn't Work Stopped working
Lyrica			\Box Side Effect(s)	Didn't Work Stopped working
Methadone			\Box Side Effect(s)	Didn't Work Stopped working
Mobic (Meloxicam)			\Box Side Effect(s)	Didn't Work Stopped working
MS Contin (Morphin)			\Box Side Effect(s)	Didn't Work Stopped working
Neurontin (Gabapentin)			\Box Side Effect(s)	Didn't Work Stopped working
Nucynta (Tapentadol)			\Box Side Effect(s)	□Didn't Work □Stopped working
Opana (Oxymorphone)			\Box Side Effect(s)	Didn't Work □Stopped working
Percocer (Oxycodone)			\Box Side Effect(s)	Didn't Work Stopped working
Oxaydo			\Box Side Effect(s)	Didn't Work □Stopped working
Oxycontin			\Box Side Effect(s)	Didn't Work D topped working
Robaxin			\Box Side Effect(s)	Didn't Work Stopped working
Skelaxin			\Box Side Effect(s)	Didn't Work 🖾 Stopped working
Soma			\Box Side Effect(s)	Didn't Work Stopped working
Suboxone			\Box Side Effect(s)	Didn't Work Stopped working
Toradol			\Box Side Effect(s)	Didn't Work Stopped working
Ultram (Tramadol)			\Box Side Effect(s)	Didn't Work Stopped working
VoItaren Gel			\Box Side Effect(s)	Didn't Work Stopped working
Zanaf Sex (Tizanidine)			\Box Side Effect(s)	Didn't Work □Stopped working
Xtampza			\Box Side Effect(s)	Didn't Work Stopped working

Have you ever had an allergy or serious reaction to any food or medications including shellfish, Latex, or IVP Dy ☐Yes □ No. If yes, please describe:

HOSPITALIZATION AND SURGICAL HISTORY

Please list with dates all surgeries or procedures you have had under anesthesia (including tooth extractions and tonsillectomy) as well as any problems with each:

Have you ever been hospitalized?	\Box Yes \Box No If yes,	explain
----------------------------------	------------------------------	---------

Patient Name: «PatientFullName» Date of Visit: «ApptDate»

Patient Name: «PatientFullName» DOB: <u>«PatientDOB»</u> Date of Visit: «ApptDate»

Patient #: <u>«PatientNumber»</u>

Have you scheduled or Have had a COVID Vaccine? YES NO If yes, When was 1st Dose: _____ 2nd Dose: _____ Vaccine Scheduled For: _____

REVIEW OF SYSTEMS					
SELF			FAMILY MEMBER		
		When			Who
Heart Attack	Yes No		Heart Attack	Yes No	
High Blood Pressure	Yes No		High Blood Pressure	Yes No	
Stroke	Yes No		Stroke	Yes No	
Asthma	Yes No		Asthma	Yes No	
Diabetes	Yes No		Diabetes	Yes No	
Epilepsy or seizure	Yes No		Epilepsy or seizure	Yes No	
Cancer	Yes No		Cancer	Yes No	
Chest Pain at rest	Yes No		FEMALE PATIENT ONLY:		
Heart murmur	Yes No				
Anemia	Yes No		Do you think you are preg	nant? Yes N	0
Bleeding Time	Yes No				
Difficulty in Breathing	Yes No		Do you use contraceptives	? Yes No)
Shortness of Breath	Yes No				
Abnormal Chest X-ray	Yes No		If Yes, What type?	_	
Jaundice or Hepatitis	Yes No				
Ulcer	Yes No				
Glaucoma	Yes No		Date of your last menstrual cycle:	_	
Urine Retention	Yes No				
Fianting	Yes No				

Patient Signature: _____ Date: _____

Patient Name: <u>«PatientFullName»</u> Date of Visit: «ApptDate»		DOB	: «PatientDOB»	Patient #: <u>«PatientNumber»</u>
PAST MEDICAL HISTORY				
High blood pressure? Heart disease? Heart attack?	Yes Yes Yes	No No No		
CHF? Stroke? Chest Pain?	Yes Yes Yes	No No No		
High Cholesterol? Arrhythmia?	Yes Yes	No No		
Smoker? Asthma? COPD?	Yes Yes Yes	No No No		
Emphysema? Liver disease? Kidney disease?	Yes Yes Yes	No No No		
Ulcers? GERD? PUP?	Yes Yes Yes	No No No		
Diabetes? Cancer? Thyroid disease 2	Yes Yes Yes Yes	No No No	If yes, what type? If yes, what type?	
Anxiety? Depression? Osteoarthritis?	Yes Yes Yes	No No No		
Rheumatoid arthritis? Bleeding disorders?	Yes Yes	No No		

Any other past or current medical history not noted above?

Patient Name: <u>«PatientFull</u> Date of Visit: «ApptDate»			DO	B: <u>«Patier</u>	ntDOB»			Patient	#: <u>«Patie</u>	entNumber»
SOCIAL HISTOR										
What is your involveme					~	(-	0	0	10
0	1	2	3	4	5	6	7	8	9	10
No involvement									acti	vely involved
Is this a change since the of Do you currently smoke Where you a smoker in the Or you use Alcohol? a) 3 or less had an alcohol problem?	? NO e past? NO NO YES. If b) 4-7	YES YES yes, on a	If 5 If verag	Yes: for h ge, how m	ow many any drinks	years? <u> </u>	have per	Year y week?	ou quit:	
Did you ever, or do you no If yes, list			•			NO	YES			
Have you ever been addict Does anybody in your fam Have you ever been in a tr If YES explain:	ily have a histo eatment progra	ory of dru am for alc	ıg mi cohol	suse/addic or drug a	buse? YE	S N	0			
What is your present marin Do you have children? What are the ages of your Check the highest level of Grade school High s Are you currently employe	NO YES children? education com school 🗖 GEI ed? NO	If yes, pleted. D 🗆 som YES	, how	many?	College g	Bo	oys □ Trade	Girls e school	Bach	nelors 🗖 Masters
WORK										
If yes: What do you do:										
If no: How long have you					What	was you	r occupat	10n?		
How do you spend your da	-			VES						
Is unemployment du	• •			YES						
Have you ever been in the	•	NO		YES						
Are you able to do house	fold chores?	NO	5	YES						
List your										
Hobbies:										

Patient Name: <u>«PatientFullName»</u> DOB: <u>«PatientDOB»</u> Patient #: <u>«PatientNumber»</u>

Patient Name: <u>«PatientFullName»</u> Date of Visit: «ApptDate» DOB: <u>«PatientDOB»</u>

Patient #: <u>«PatientNumber»</u>

Are you currently taking any blood thinning medications such as Aspirin, Coumadin, Plavix, Vitamin E, etc.?

 \Box Yes \Box NO

If you answered yes, please tell us which *blood* thinning medications you are currently taking:

If you answered yes, what doctor is managing your blood thinners?

• Do you have a Pacemaker*?

□ Yes □No

٠

• Do you have a Defibrillator?

□Yes □No

Would you like to discontinue using opioids?
 □Yes
 □No

Patient Signature:

Patient Name: <u>«PatientFullName»</u> Date of Visit: «ApptDate» DOB: <u>«PatientDOB»</u>

Patient #: <u>«PatientNumber»</u>

Pharmacy Information

Patient Name:
Patient's Email:
Pharmacy Name: Preferred Pharmacy:«PatPharmacyName»
Pharmacy Address:
Pharmacy City:
Pharmacy State and Zip Code:
Pharmacy Phone Number: Pharmacy Phone: «PatPharmacyPhone»
Pharmacy Fax:

Prescription History Consent

I give my consent to have Florida Joint and Spine Institute to obtain my prescription history from external sources.

Date:

Patient or Authorized Person's Signature

Patient Name: <u>«PatientFullName»</u> Date of Visit: «ApptDate» DOB: <u>«PatientDOB»</u>

Patient #: <u>«PatientNumber»</u>

Opioid Risk Tool

This tool should be administered to patients upon an initial visit prior to beginning opioid therapy for pain management. A score of 3 or lower indicates *low* risk for future opioid abuse, a score of 4 to 7 indicates a moderate risk for opioid abuse, and a score of 8 or higher indicates a high risk for opioid abuse.

INSTRUCTIONS: Mark each box that applies, in the column that corresponds with your gender.

	Female	Male
Family history of substance abuse		
Alcohol	1	3
Illegal Drugs	2	3
Prescription Drugs	4	4
Personal history of substance abuse		
Alcohol	3	3
Illegal drugs	4	4
Prescription drugs	5	5
Age between 16-45 years	1	1
History of preadolescent sexual abuse	3	0
Psychological disorder		
ADD, OCD, bipolar, schizophrenia	2	2
Depression	1	1
Scoring totals:		

Name:

Date:

Questionnaire developed by Lynn R Webster, MD to asses risk of opioid addiction

Webster LR, Webster R Predicting aberrant behaviors in Opioid-treated patients preliminary validation of the Opioid risk too'. Pain Med 2005; 6 (6): 4 32

Patient Name: <u>«PatientFullName»</u>

Date of Visit: «ApptDate»

DOB: «PatientDOB»

Patient #: <u>«PatientNumber»</u>

OSWESTRY PAIN DISABILITY QUESTIONAIRE

This questionnaire has been designed to give your Physician information as to how your pain has affected your ability to manage in everyday life. Please answer every section and mark only the <u>ONE</u> box which best applies to you at this moment.

SECTION 1 — PAIN INTE NSITY

- I can tolerate the pain that I have without the use of medication.
- \circ ~ The pain is bad but I can manage without taking pain medication.
- Pain medication gives me complete relief from pain. Pain medication gives me moderate relief from pain. Pain medication gives me very little relief from pain
- Pain medication has no effect on the pain and I don't use it

SECTION 2 — PERSONAL CARE (Dressing)

- \circ ~ I can take care of myself normally without an increase in pain
- o I can look after myself normally but it increases in pain
- It is painful to take care of myself, requiring me to be slow and careful
- o I need some help but manage most of my personal care. I need help every day in most aspects of self-care
- o I do not get dressed. I wash myself with difficulty and stay in bed

SECTION 3 - LIFTING

- o I can lift heavy weights without increasing my pain. I can lift heavy weights but it does increase pain
- Pain prevents me from lifting heavy weights off the floor, manage able if conveniently Coca ted.
- Pain prevents me from lifting heavy objects off the floor, but I can manage light to medium weights.
- I can lift only very light weights
- I cannot lift or carry anything at all

SECTION 4 — WALKING

- Pain does not prevent me from walking any distance. Pain prevents me from walking more than one mile. Pain prevents me from walking more than 1/2 a mile.
- Pain prevents me from walking more than 1/4 mile.
- I can only walk using a cane or crutches
- I am in bed most of the time.

SECTION 5 — SITTING

- o I can sit on any chair as long as I want
- o I can only sit in my favorite chair as long as I like Pain prevents me sit ting more than one hour.
- Pain prevents me from sitting more than 30 minutes. Pain prevents me from sit ting more than 10 minutes. Pain prevents me from sit tang at all

SECTION 6• STANDING

- o I can stand as long as I like without increasing my pain I can stand as long as I like but it i increases my pain.
- Pain prevents me from standing for more than one hour.
- Pain prevents me from standing for more than 30 minutes.
- Pain prevents me from standing for more than 10 minutes.
- Pain prevents me from standing at all.

SECTION 7 - SLEEPING

- o Pain does not prevent me from sleeping well. I can sleep well only using medication.
- Even with medication, I have less than 6 hours of sleep.
- Even with medication, I have less than 4 hours of sleep.
- Even with medication, I have less than 2 hours of sleep.
- Pain prevents me from sleeping at all

SECTION 8 - SEX LIFE

- My sex life is normal and causes no increases in my pain.
- My sex life is normal but causes some increase in my pain.
- My sex life is nearly normal but is very painful.
- My sex life is severely restricted by my pain.
- My sex life is nearly absent because of my pain.
- Pain prevents any sex life at all.

SECTION 9 – SOCIAL LIFE

- o My social life is norm al and does not increase my pain
- My social life is normal but increases my pain.
- My pain has no effect on my social life apart from limiting my more energetic interests, such as dancing, etc.
- Pain has restricted my social life and I do not go out as often.
- Pain has restricted my social life to my home. I have no social life because e of my pain

SECTION 10 - T RAVELING

- I can travel anywhere without t increasing my pain.
- I can travel anywhere but it increases my pain.
- My pain is bad but I manage trips over two hours.
- My pain restricts me to journeys of less than one hour.
- My pain restricts me to short, necessary trips under 30 minutes.
- o My pain prevents me traveling except to my medical appointments or to the hospital /Printed Name:_

Patient Name: <u>«PatientFullName»</u> <u>«ApptDate»</u> DOB: <u>«PatientDOB»</u>

Patient #: <u>«PatientNumber»</u>

Medical Outcomes Study Questionnaire SF-36

This survey asks you for your views about your health. This information will help keep track of how you feel and how well you're able to do your usual activities. Thank you for completing thissurvey! For each of the following questions, please circle the number that best describes your answer.

1. In general, would you say your health is:

Excellent	1
Very good	2
Good	3
Fair	4
Poor	S

2. Compared to one year ago, would you say your health is:

Much better than one year ago	1
Somewhat better than one year ago	2
About the same	3
Somewhat worse now than one year ago	4
Much worse now than one year ago	5

3. The following items are about activities you might do during a typical day. Does your healthnow limit you in these activities? If so, how much? (Circle one number on each line).

	Yes, limited a lot (1)	Yes, limited a little (2)	No, not limited at all (3)
Vigorous activities such as running, lifting heavy objects, participating in strenuous sports	1	2	3
Moderate activities such as moving a table, pushing a vacuum cleaner, bowling, orplaying golf	1	2	3
Lifting or carrying groceries	1	2	3
Climbing several flights of stairs	1	2	3
Climbing one flight of stairs	1	2	3
Bending, kneeling, or stooping	1	2	3
Walking more than a mile	1	2	3
Walking several blocks	1	2	3
Walking one block	1	2	3
Bathing or dressing yourself	1	2	3

Patient Name: <u>«PatientFullName»</u>

DOB: <u>«PatientDOB»</u>

Patient #: <u>«PatientNumber»</u>

4. During the past 4 weeks, have you had any of the following problems with your work orother regular daily activities as a result of **your physical health?** (Circle one number on each line).

	Yes (1)	No (2)
Cut down the amount of time you spend on work or other activities	1	2
Accomplished less than you would like	1	2
Were limited in the kind of work or other activities	1	2
Had difficulty performing the work or other activities (for example, ittook extra effort)	1	2

5. In the **past 4 weeks**, have you had any of the following problems with your work or other regular daily activities **as a result of any emotional problems** (such as feeling depressed oranxious)? (Circle one number on each line).

	Yes (1)	No (2)
Cut down the amount of time you spent on work or other activities	1	2
Accomplished less than you would like	1	2
Didn't do work or other activities as carefully as usual	1	2

6. **During the past 4 weeks,** to what extent has your physical health or emotional problems interfered with your normal social activities with family, friends, neighbors or groups?

Not at all	1
Slightly	2
Moderately	3
Quite a bit	4
Extremely	5

7. How much bodily pain have you had during the **past 4 weeks?**

None	1
Very mild	2
Mild	3
Moderate	4
Severe	S
Very Severe	6

Patient Name: <u>«PatientFullName»</u>

DOB: <u>«PatientDOB»</u>

Patient #: <u>«PatientNumber»</u>

8. **During the past 4 weeks**, how much did pain interfere with your normal work (includingboth work outside the home and housework)?

Not at all	1
A little bit	2
Moderately	3
Quite a bit	4
Extremely	5

These questions are about how you feel and how things have been with you **during the last 4weeks.** For each question, please give one answer that comes closest to the way you've been feeling. (Circle one number on each line).

9. How much of the time during the **past 4 weeks...**

	All the time		e			None of the time
Did you feel Full of pep?	1	2	3	4	5	6
Have you Been a very nervous person?	1	2	3	4	5	6
Have you felt So down in the dumps that nothingcould cheer you up?	1	2	3	4	5	6
Have you felt Calm and peaceful?	1	2	3	4	5	6
Did you have A lot of energy?	1	2	3	4	5	6

Patient Name: <u>«PatientFullName»</u>

DOB: <u>«PatientDOB»</u>

Patient #: <u>«PatientNumber»</u>

	All of the time	Most of the time	A good bitof the time	Some of the time	A little of the time	None of the time
Have you felt Downhearted and blue?	1	2	3	4	5	6
Did you feel Worn out?	1	2	3	4	5	6
Have you Been a happy person?	1	2	3	4	5	6
Did you feel Tired?	1	2	3	4	5	6

10. During the **past 4 weeks**, how much of the time has your physical health or emotional problems interfered with your social activities (like visiting with friends, relatives, etc.)?(**Circle one number**).

All of the time	1
Most of the time	2
Some of the time	3
A little of the time	4
None of the time	5

11. How **TRUE** or **FALSE** is each of the following statements for you? (Circle one number oneach line).

	Definitely True	Mostly true	Don't know	Mostly False	Definitely false
I seem to get sick a little easier than other people.	1	2	3	4	5
lam as healthy as anybody I know	1	2	3	4	5
I expected my health to get worse	1	2	3	4	5
My health is excellent	1	2	3	4	5

Patient Name:_____

_Date: _____

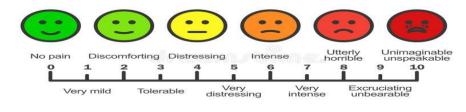
DOB: <u>«PatientDOB»</u>

Florida Joint& Spine Institute

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25	1	а	8	C

Weakness Weight Gain or Weight	Leg Swelling / Edema Syncope / Fainting	Heat Intolerance	Skin Infections Skin Lesions
Loss Ears, Nose &	Gastrointestinal	Neurological	Itchy Skin Blood Disorders
Blurred Vision	Constipation	Difficulty Walking	Bleeding
Nosebleeds	Diarrhea	Dizziness	Bruising
Headaches	Nausea	Poor Coordination	
Vertigo /Dizziness	Vomiting	Muscle Weakness	
Respiratory	Urinary	Psychiatric	Endocrine
Difficulty Breathing	Difficulty Urinating	Anxiety	Excessive Thirst
Recent Infections	Frequent Urination	Depression	Excessive Sweating
Wheezing	Blood in Urine	Insomnia	

Circle the number that corresponds to the severity of your pain on a scale of 0-10. "0" means no pain and "10" is the worst pain you can imagine.



Would you like a copy of your Office visit summary for today? _____ Yes _____No

Patient Name: «PatientFullName»

DOB: <u>«PatientDOB»</u>

Metabolic

Cold Intolerance

Patient #: <u>«PatientNumber»</u>

Have you scheduled or Have had a COVID Vaccine? YES NO If yes, When was 1st Dose: _____ 2nd Dose:

Cardiovascular

Palpitations / Murmur

Vaccine Scheduled For:

Have you had a flu shot? YES NO If yes, what was the date?

REVIEW OF SYSTEMS

Please check here if no symptoms today:

General

Fever

Circle if you have any of the following today:

Skin

Rash

Patient Name: <u>«PatientFullName»</u>

DOB: <u>«PatientDOB»</u>

Patient #: <u>«PatientNumber»</u>

Dear Patient,

Florida Joint and Spine Institute has selected MyHealthRecord.com for your patient portal access. You will be able to access your medical records anytime, anywhere, manage your office appointments, talk privately with your care team and receive the best care possible.

At your convenience you can view your health record, exchange secure messages with your healthcare provider, request and manage appointments, request your medical records, request a prescription refill, and pay your bill online.

Once you are signed up for your patient portal, send your healthcare providers a confirmation email letting them know that you have successfully registered for the portal.

If you have any questions please call us at 863-385-2222 and we will assist you.

Once you receive your email invite to our new patient portal:

- Click on the link to open the portal
- Make sure you are using the google Chrome or Firefox browser
- Type in your name, date of birth and zip code
- Choose a user name, password and security questions
- Accept registration disclaimer
- Click on My Message, click new
- Choose your provider. Select question type...asks a medical question. Let us know you have signed up and/or ask us any questions you may have.
- Click send
- You will receive a Welcome email once completed successfully.

Thank you, Florida Joint & Spine Team

Please use the following internet address to educate yourself and look up information pertaining to diagnosis in your chart problem list or assessment. <u>http://orthoinfo.aaos.org/</u>



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